



POWER PLATFORM SOLUTIONS BY

# Odyssey Partners Consulting

Leverage Microsoft Power Platform software to solve business challenges with custom application solutions.

ODYSSEYPARTNERSCONSULTING.COM





# Capital Expense Requests

Are your organization's capital expense requests slipping through the cracks? Gain control over approvals, improve transparency, and align strategic spending within your existing Microsoft environment.



**Capital Expense Requests** automates and streamlines the process, making it easier to submit, review, and track capital expense requests

## Business Challenges:

- Disorganized requests cause delays and lost submissions
- Inconsistent documentation slows approvals
- Misalignment with business goals impacts strategic spending
- Limited tracking hinders post-investment ROI assessments

## Who Benefits:

- Finance & Operations Managers needing a transparent, organized CER workflow
- Project Teams aligning requests with strategic priorities
- Executives & Approvers accessing a centralized, trackable CER system

## Capital Expense Requests Solution Offers:

- Automated workflows standardizing submissions and approvals
- Integrated analytics linking CER data to ERP budgets with Power BI
- Centralized storage enabling CER tracking in SharePoint or Teams
- Custom fields facilitating efficient approvals and faster decision-making

Built with Microsoft 365 +  
Microsoft Power Platform



Ready to learn more about  
Power Platform Solutions?

**Contact Shawn Hopper**

[Shawn@OdysseyPartnersConsulting.com](mailto:Shawn@OdysseyPartnersConsulting.com)

# Odyssey Partners Expertise

Our leadership team brings a wealth of experience and expertise in enterprise consulting to help your organization navigate complex challenges and achieve strategic goals with tailored solutions that drive growth, enhance efficiency, and support long-term strategic success.

## Meet Our Partners:



### **Stephen Hahn | Founding Partner + Seasoned CIO Advisor**

Bringing extensive experience in digital transformation and IT management across diverse industries, including manufacturing and financial services, Stephen drives modernization initiatives, strategic IT planning, and organizational change management.

*MBA in International Business; Certified Project Management Professional (PMP)*



### **Shawn Hopper | Managing Partner**

With over 30 years in Enterprise Information Management, Shawn is a leading expert in Enterprise Content Management, Collaboration, and Unstructured Data Analysis. He specializes in complex process improvement, technology selection, and systems integration.

*BA in Finance; Six Sigma Green Belt; Certified in Enterprise Content Management*



### **Rob Niles | Microsoft 365 Technical Solutions Architect**

Seasoned Technical Solutions Architect with over 25 years of experience in IT, specializing in cloud computing, networking, and cybersecurity. Rob excels in designing and implementing comprehensive, enterprise-scale solutions, integrating advanced AI capabilities to align with business objectives.

*BA in Industry & Technology*



# Lets Work Together



1

## Schedule a Consultation

Contact us to schedule an initial consultation where we can discuss your specific needs and goals.

2

## Stakeholder Meeting

We will set up a meeting with your key stakeholders to kick off the Discovery Phase.

3

## Proposal Submission

Based on our initial discussions, we will submit a detailed proposal outlining our approach, timeline, and pricing.

4

## Project Kickoff

Once the proposal is approved, we will initiate the project and begin the Discovery Phase.

5

## Continuous Collaboration

We will work closely with your team throughout the engagement to ensure that the project meets expectations and delivers value.



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